



# Super Options form

Oracle Superannuation Plan

Use this form to:

- change how your super is invested
- change your super contributions

You can also change your contribution rate or your investment option on the Plan's website, at <https://super.towerswatson.com/super/oracle>.

## Checklist for your other super options

- Do you want to tell us who should receive your death benefit? Use the *My Beneficiaries form* or apply online.
- Do you want to set up or change super/insurance for your spouse? Use the *My Spouse form*.
- Do you want to take out extra insurance? Use the *My Extra Insurance form*.

All forms are available on the Plan's website, <https://super.towerswatson.com/super/oracle>.

## My details

Last name	<input type="text"/>	Title	<input type="text"/>
First name	<input type="text"/>	Date of birth	<input type="text"/> / <input type="text"/> / <input type="text"/>
Work location	<input type="text"/>	Employee number	<input type="text"/>
Work email	<input type="text"/>		

## To advise a change of address

New home address	<input type="text"/>		
	State	Postcode	

## My super contributions

Oracle makes compulsory contributions to super for you. You can choose to contribute more. If you do contribute more, the amount will be deducted from your pay each pay period. Please tick or complete as required.

Yes, I want to contribute \$  per month or  % of my salary to my super.

I wish to contribute from my  before-tax or  after-tax pay.

OR

No, I don't want to contribute any extra to my super.

You can change your contribution rate at any time by completing this form – your contribution will be deducted from your next pay after the form is processed. There are limits to the amount you can contribute and receive concessional tax treatment. These limits are outlined in the Plan's Product Disclosure Statement for Employee and Retained Benefit members (PDS), available on the website.

## My investment choice

Unless you make a choice in Part 1, your future contributions will continue to be invested as they are currently invested. Unless you make a choice in Part 2, your current account balances will remain invested as they are currently invested. A fee may apply, see below.

### Part 1.

I would like my **future contributions** to be invested in the following option or options:

Diversified Shares	<input type="text"/>	%
Growth	<input type="text"/>	%
Balanced	<input type="text"/>	%
Stable	<input type="text"/>	%
Cash	<input type="text"/>	%
<b>Total</b>	<input type="text"/>	<b>100%</b>

#### Remember:

- Your choice must add up to 100%. Otherwise your choice will not take effect and your super will continue to be invested in your current investment option/s.

### Part 2.

I would like my **current account balances** to be invested in the following option or options:

Diversified Shares	<input type="text"/>	%
Growth	<input type="text"/>	%
Balanced	<input type="text"/>	%
Stable	<input type="text"/>	%
Cash	<input type="text"/>	%
<b>Total</b>	<input type="text"/>	<b>100%</b>

#### Remember:

- Your choice must add up to 100%. Otherwise your choice will not take effect and your super will continue to be invested in your current investment option/s.

## Switching and fees

You can change your investment choice on the first day of each month. If you're changing your choice, make sure you submit your form to Human Resources at least five days before the date you want your change to take place. Your accounts will be changed on the first day of the following month.

Current members can make two types of switches:

1. You can change how your **future contributions** are invested by completing Part 1 above. This switch is available each month at no cost.
2. You can change how your **current account balances** are invested by completing Part 2 above. This switch is available each month. A switching fee applies for each switch.

For details of the current switching fee, refer to the Plan's PDS, available on the website.

## My declaration

I have received and understood the Product Disclosure Statement for Employee and Retained Benefit members (PDS). I agree to be bound by the Trust Deed and rules of the Plan.

I have read and understood the summary of the Plan's *Privacy Policy* as set out in the PDS. I agree to the collection and use of my personal information as disclosed therein.

I understand that there is no guarantee that my chosen investment option's objectives will be met. The Trustee does not guarantee the investment returns of any investment option. Investment returns may be positive or negative.

This instruction cancels any previous authorities of this kind and remains effective until I give further notice.

If I have provided my email address on page 1, I agree that the Trustee may use that email address to send me information including Product Disclosure Statements, Benefit Statements, Exit Statements, Annual Reports, newsletters or information on material changes to my super or significant events, electronically.

I understand that to change my choices I need to complete and return another *Super Options form*.

I confirm that the information in this form is true to the best of my knowledge and belief.

Signature

Date

### Please return your completed form to:

#### Oracle

Human Resources  
Oracle Corporation Australia Pty Ltd  
4 Julius Avenue  
North Ryde NSW 2113